



TAKE SOLUTIONS LIMITED

Regd. Office : No. 76, Venkatakrishna Road
Raja Annamalaipuram, Chennai - 600 028, Tamil Nadu.
www.takesolutions.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2009

(Rs. In Lakhs, except per share data)

Particulars	Quarter Ended		Year Ended
	June 30, 2009	June 30, 2008	March 31, 2009
	(Unaudited)	(Unaudited)	(Audited)
1. Net Sales/Income from Operations	7834.75	9139.38	33543.47
2. Other Income	292.19	76.01	492.44
3. Total Income (1+2)	8126.94	9215.39	34035.91
Expenditure			
a. Staff Cost	3551.75	2608.51	11070.54
b. Cost of Goods Sold & Other Direct Cost	2052.19	3369.13	10379.92
c. Operations & Other Expenses	1160.78	918.75	5035.98
d. Amortisation	467.34	293.45	1354.97
4. Total Expenditure	7232.06	7189.84	27841.41
5. Interest	60.31	6.32	177.98
6. Depreciation	106.78	65.66	339.83
7. Foreign Exchange Gain / (Loss)	(117.34)	151.04	273.26
8. Profit before Tax [3-4-5-6+7]	610.45	2104.61	5949.95
9. Provision for Taxation	7.33	364.83	550.08
10. Net Profit [8-9]	603.12	1739.78	5399.87
11. Minority Interest	158.25	18.70	114.95
12. Net Profit after Tax and Minority Interest [10-11]	444.87	1721.08	5284.92
13. Paid up Equity Share Capital (at par value of Re. 1/- each)	1200.00	1200.00	1200.00
14. Reserves excluding revaluation Reserves			35636.64
15. Basic Earnings Per Share - Not Annualised	0.37	1.43	4.44
16. Diluted Earnings Per Share - Not Annualised	0.37	1.43	4.44
17. Dividend Per Share (par value of Re. 1/- each)			
Final Dividend			0.20
Dividend Percentage			20.00
18. Aggregate of Public Shareholding			
..... No. of Shares	51007904	51213750	51007904
..... Percentage of shareholding	41.67	41.84	41.67
19. Promoters and Promoter Group Shareholding			
Pledged/ Encumbered			
Number of Shares	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-
Non-Encumbered			
Number of Shares	71392096	71186250	71392096
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	58.33	58.16	58.33

Segment Wise Revenue and Results

Primary Segment Information

(Rs. In Lakhs)

	Quarter Ended		Year Ended
	June 30, 2009	June 30, 2008	March 31, 2009
	(Unaudited)	(Unaudited)	(Audited)
1. Segment Revenue			
(a) Software Products & Consultancy Services	7179.44	8389.02	29994.56
(b) E Business Solutions	582.88	590.63	2938.00
(c) Others	72.43	159.73	610.91
Total	7834.75	9139.38	33543.47
Less: Inter Segment Revenue			
Net sales/Income From Operations	7834.75	9139.38	33543.47
2. Segment Results			
(a) Software Products & Consultancy Services	2482.59	3174.86	10205.96
(b) E Business Solutions	48.96	30.81	161.10
(c) Others	8.11	16.13	31.15
Total	2539.66	3221.80	10398.21
Less: (i) Interest	60.31	6.32	177.98
(ii) Other Un-allocable Expenditure net off Un-allocable Income	1868.90	1110.87	4270.28
Profit Before Tax	610.45	2104.61	5949.95
Less: Tax Expense	7.33	364.83	550.08
Profit After Tax	603.12	1739.78	5399.87





TAKE SOLUTIONS LTD

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2009

(Rs. In Lakhs, except per share data)

Particulars	Quarter Ended		Year Ended
	June 30, 2009	June 30, 2008	March 31, 2009
	(Unaudited)	(Unaudited)	(Audited)
1. Net Sales/Income from Operations	698.07	2366.90	5899.00
2. Other Income	77.22	24.05	121.61
3. Total Income (1+2)	775.29	2390.95	6020.61
Expenditure			
a. Staff Cost	206.14	265.83	1287.54
b. Cost of Goods Sold & Other Direct Cost	75.91	843.11	1343.86
c. Operations & Other Expenses	133.08	221.61	1279.23
d. Amortisation	120.88	159.78	590.23
4. Total Expenditure	536.01	1490.33	4500.86
5. Interest	58.22	0.85	140.08
6. Depreciation	26.54	18.73	90.89
7. Foreign Exchange Gain / (Loss)	(157.84)	152.37	246.54
8. Profit / (Loss) before Tax [3-4-5-6+7]	(3.32)	1033.41	1535.32
9. Provision for Taxation	(1.25)	296.26	259.20
10. Net Profit / (Loss) [8-9]	(2.07)	737.15	1276.12
11. Paid up Equity Share Capital (at par value of Re. 1/- each)	1200.00	1200.00	1200.00
12. Reserves excluding revaluation Reserves			22686.08
13. Basic Earnings Per Share - Not Annualised	Negligible	0.61	1.06
14. Diluted Earnings Per Share - Not Annualised	Negligible	0.61	1.06
15. Dividend Per Share (par value of Re. 1/- each)			
Final Dividend			0.20
Dividend Percentage			20.00
16. Aggregate of Public Shareholding			
..... No. of Shares	51007904	51213750	51007904
..... Percentage of shareholding	41.67	41.84	41.67
17. Promoters and Promoter Group Shareholding			
Pledged/ Encumbered			
Number of Shares	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-
Non-Encumbered			
Number of Shares	71392096	71186250	71392096
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	58.33	58.16	58.33

Segment Wise Revenue and Results

Primary Segment Information

(Rs. In Lakhs)

	Quarter Ended		Year Ended
	June 30, 2009	June 30, 2008	March 31, 2009
	(Unaudited)	(Unaudited)	(Audited)
1. Segment Revenue			
(a) Software Products & Services	625.64	2207.17	5288.09
(b) IT Infrastructure & Support Services	72.43	159.73	610.91
Total	698.07	2366.90	5899.00
Less: Inter Segment Revenue	0.00	0.00	0.00
Net sales/Income From Operations	698.07	2366.90	5899.00
2. Segment Results			
(a) Software Products & Consultancy Services	303.22	1059.52	1970.05
(b) IT Infrastructure & Support Services	8.11	16.13	31.15
Total	311.33	1075.65	2001.20
Less: (i) Interest	58.22	0.85	140.08
(ii) Other Un-allocable Expenditure net off Un-allocable Income	256.43	41.39	325.80
Profit / (Loss) Before Tax	(3.32)	1033.41	1535.32
Less: Tax Expense	(1.25)	296.26	259.20
Profit / (Loss) After Tax	(2.07)	737.15	1276.12

Pradeep



Notes:

1. The Consolidated Financial Statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Financial Statements as set out in the Accounting Standard 21 on Consolidated Financial Statements mandated by Rule 3 of the Companies (Accounting Standards) Rules, 2006. The Financial Statements of the parent Company and its subsidiaries have been combined on a line by line basis by adding together the book values of the items of assets, liabilities, income and expenses after eliminating intra-group balances, transactions and resulting unrealised gains/losses. The Consolidated Financial Statements are prepared by applying uniform accounting policy.

2. The Consolidated and Standalone Financial Results for the quarter ended June 30, 2009 have been reviewed by the Audit Committee on July 31, 2009 and approved by the Board of Directors ("the Board") at its meeting held on July 31, 2009. The Financial Results pertaining to TAKE as a standalone entity have been subjected to a Limited Review by the Statutory Auditors of the Company. Both the Consolidated and Standalone Financial Results have been submitted to the Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE), where the equity shares of the Company are listed.

3. Pursuant to Clause 41 of the Listing Agreement, the company has opted to publish only the consolidated results. The Standalone Financial Results and the Consolidated Financial Results for the quarter ended June 30, 2009 are available on the Company's website (www.takesolutions.com) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

4. Pursuant to the resolution passed at the Annual General Meeting of the Company held on August 22, 2008, the Company's equity shares of face value of Rs. 10 each have been sub-divided into equity shares of face value Re. 1/- each. The EPS and Aggregate Public Share Holding for the current period as well as for the other periods has been stated / restated taking into account the share-split.

5. In accordance with the Institute of Chartered Accountants of India (ICAI) guidelines, the weighted average number of shares held by TAKE Solutions Limited ESOP Trust have been reduced from the weighted average equity shares outstanding for computing basic and diluted earnings per share.

6. The Company has adopted the Principles of Accounting Standard 30 " Financial Instruments Recognition and Measurement" in respect of its derivative financial instruments. The company has designated the outstanding forward exchange contract as Cash Flow Hedges. As of June 30, 2009, the company has the Mark to Market (MTM) Losses of Rs. 1151.20 Lakhs relating to derivative financial instruments that are designated as effective Cash Flow Hedges in "Hedging Reserve Account". This Loss would be recognised in the Income Statement when the underlying forecast transactions occur.

7. a) Item of Expenditure exceeding 10% of total expenditure (Rs. in Lakhs) for TAKE Solutions Limited and its Subsidiaries

Particulars	Quarter Ended		Year Ended
	June 30, 2009	June 30, 2008	March 31, 2009
	(Unaudited)	(Unaudited)	(Audited)
Software Development Expenses	548.11	2661.83	7017.03
Cost of Goods Sold & Other Direct Cost	1504.08	707.30	3362.89

7. b) Item of Expenditure exceeding 10% of total expenditure (Rs. in Lakhs) for TAKE Solutions Limited

Particulars	Quarter Ended		Year Ended
	June 30, 2009	June 30, 2008	March 31, 2009
	(Unaudited)	(Unaudited)	(Audited)
Software Development Expenses	13.13	693.77	764.12
Cost of Goods Sold & Other Direct Cost	62.78	149.34	579.74

8. During the quarter ended June 30, 2009, the Company has redeemed 4,406,000 - 5% Non Convertible Preference Shares at par held by its parent company and has transferred to Capital Redemption Reserve a sum equal to the nominal amount of shares redeemed.

9. In view of the proposed amendment made in the Finance Bill 2009, pending Presidential assent, no provision has been made towards Fringe Benefit Tax for the quarter ended June 30, 2009.

10. Previous Period figures have been regrouped wherever necessary to confirm with the current period presentation.

11. Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the Quarter ended June 30, 2009

Nature of Complaints received	Opening	Received	Disposed	Closing
IPO related	1	0	0	1*
Non Receipt of Dividend Warrants & Share Certificates	0	1	1	0

* Consumer Dispute Redressal Forum case subjudice and hence treated pending, awaiting judgement

We also confirm that no complaints remain unattended / pending for more than 30 days.

Registered Office: No. 76, Venkatakrishna Road, Raja Annamalaipuram, Chennai - 600 028.

For and on Behalf of the Board of Directors

Place: Chennai
Date: July 31, 2009



S. Sridharan
S. Sridharan
Managing Director