



TAKE SOLUTIONS LTD

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PART I

Statement of Standalone Audited Results for the Year ended March 31, 2012

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Year Ended	
	March 31, 2012	December 31, 2011	March 31, 2011	March 31, 2012	March 31, 2011
	UnAudited	UnAudited	UnAudited	Audited	Audited
1. Income from Operations					
Net Sales/Income from Operations	628.85	1133.24	1184.32	3840.75	4524.90
Total Income from operations (net)	628.85	1133.24	1184.32	3840.75	4524.90
2. Expenses					
a. Cost of Goods Sold & Other Direct Cost	97.41	151.22	261.86	617.36	649.47
b. Employee benefits expense	250.30	223.73	203.89	899.37	928.72
c. Depreciation and amortisation expense	140.53	118.20	123.31	453.41	563.19
d. Other expenses	528.14	201.51	474.84	1027.25	1139.83
Total Expenses	1016.38	694.66	1063.90	2997.39	3281.21
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	(387.53)	438.58	120.42	843.36	1243.69
4. Other Income	451.79	1073.43	632.17	3821.13	1865.21
5. Profit /(Loss) from ordinary activities after finance costs but before exceptional items(3+4)	64.26	1512.01	752.59	4664.49	3108.90
6. Finance costs	431.06	115.97	143.92	796.19	428.38
7.Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	(366.80)	1396.04	608.67	3868.30	2680.52
8.Exceptional items	-	-	-	-	-
9. Profit/(Loss) from ordinary activities before tax (7+8)	(366.80)	1396.04	608.67	3868.30	2680.52
10. Tax expense	(79.39)	166.17	70.76	361.29	343.54
11. Net Profit/(Loss) from ordinary activities after tax (9+10)	(287.41)	1229.87	537.91	3507.01	2336.98
12. Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00
13. Net Profit/(Loss) for the Period(11+12)	(287.41)	1229.87	537.91	3507.01	2336.98
14.Paid up equity share capital (Face value of ₹ 1/-)	1200	1200	1200	1200	1200
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				27989.70	25727.53
16. i. Earnings per share (before extraordinary items) (of ₹ 1/- each not annualised)					
(a) Basic	(0.24)	1.02	0.45	2.92	1.95
(b) Diluted	(0.24)	1.02	0.45	2.91	1.94
16. ii. Earnings per share (after extraordinary items) (of ₹ 1/- each not annualised)					
(a) Basic	(0.24)	1.02	0.45	2.92	1.95
(b) Diluted	(0.24)	1.02	0.45	2.91	1.94

PART II

Select Information for the Year ended March 31, 2012

Particulars	Quarter Ended			Year Ended	
	March 31, 2012	December 31, 2011	March 31, 2011	March 31, 2012	March 31, 2011
	UnAudited	UnAudited	UnAudited	Audited	Audited
A. PARTICULARS OF SHAREHOLDING					
1 Public shareholding					
- Number of shares	50,997,904	50,997,904	51,007,904	50,997,904	51,007,904
- Percentage of share holding	41.66	41.66	41.67	41.66	41.67
2 Promoters and Promoter Group Shareholding					
a) Pledged/ Encumbered					
- Number of Shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non-Encumbered					
- Number of Shares	71,402,096	71,402,096	71,392,096	71,402,096	71,392,096
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	58.34	58.34	58.33	58.34	58.33



Particulars	Quarter Ended March 31 2012
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed off during the quarter	1
Remaining unresolved at the end of the quarter	Nil

(₹ In Lakhs)		
Standalone Statement of Assets and Liabilities	As at March 31, 2012	As at March 31, 2011
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	1200.00	1200.00
(b) Reserves and Surplus	27989.70	25727.53
Sub-total - Shareholders' funds	29189.70	26927.53
2. Non-current liabilities		
(a) Long-term borrowings	1051.42	1482.14
(b) Deferred tax liabilities (net)	230.42	319.71
(c) Other long-term liabilities	0.00	245.86
(d) Long-term provisions	87.68	90.44
Sub-total - Non-current liabilities	1369.52	2138.15
3. Current liabilities		
(a) Short-term borrowings	2596.52	2892.49
(b) Trade payables	177.12	499.56
(c) Other current liabilities	1449.55	890.79
(d) Short-term provisions	1932.71	1865.94
Sub-total - Current liabilities	6155.90	6148.78
TOTAL - EQUITY AND LIABILITIES	36715.12	35214.46
B ASSETS		
1 Non-current assets		
(a) Fixed assets	1200.17	1159.93
(b) Non-current investments	23438.17	10964.08
(c) Long-term loans and advances	2997.56	5761.82
Sub-total - Non-current assets	27635.90	17885.83
2 Current assets		
(a) Current investments	2600.00	2600.00
(b) Inventories	6.26	6.06
(c) Trade receivables	439.51	1375.72
(d) Cash and cash equivalents	602.70	932.17
(e) Short-term loans and advances	5430.75	12414.68
Sub-total - Current assets	9079.22	17328.63
TOTAL - ASSETS	36715.12	35214.46

Segment Wise Revenue and Results Primary Segment Information					
	Quarter Ended			Year Ended	
	March 31, 2012	December 31, 2011	March 31, 2011	March 31, 2012	March 31, 2011
	UnAudited	UnAudited	UnAudited	Audited	Audited
1. Segment Revenue					
(a) Software Products & Consultancy Services	519.41	1038.69	787.59	3228.90	3845.65
(b) IT Infrastructure & Support Services	109.44	94.55	396.73	611.85	679.25
Total	628.85	1133.24	1184.32	3840.75	4524.90
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00
Net sales/Income From Operations	628.85	1133.24	1184.32	3840.75	4524.90
2. Segment Results					
(a) Software Products & Consultancy Services	(162.06)	570.43	338.93	1246.84	1710.88
(b) IT Infrastructure & Support Services	11.16	6.84	124.25	113.51	139.66
Total	(150.90)	577.27	463.18	1360.35	1850.54
Less: (i) Finance cost	431.06	115.97	143.92	796.19	428.38
(ii) Other Un-allocable Expenditure net off Un-allocable Income	(215.16)	(934.74)	(289.41)	(3304.14)	(1,258.36)
Profit Before Tax	(366.80)	1,396.04	608.67	3868.30	2680.52
Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.					

