



TAKE SOLUTIONS LTD

Regd. Office : 8B, Adyar Club Gate Road, Chennai 600 028
www.takesolutions.com

PART I

Statement of Consolidated Unaudited Results for the Quarter ended June 30, 2013

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Year Ended
	June 30, 2013	March 31, 2013	June 30, 2012	March 31, 2013
	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations				
Net Sales/Income from Operations	19571.42	19528.57	21780.33	83197.23
Total Income from operations (net)	19571.42	19528.57	21780.33	83197.23
2. Expenses				
a. Cost of Goods Sold & Other Direct Cost	5745.21	5777.67	7251.54	26451.85
b. Employee benefit expenses	5752.40	5719.78	5523.55	22494.01
c. Depreciation and amortisation	1777.11	1387.63	878.65	4637.44
d. Other expenses	4543.20	4354.61	4527.02	18110.54
Total Expenses	17817.92	17239.69	18180.76	71693.84
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	1753.50	2288.88	3599.57	11503.39
4. Other Income	150.09	21.10	360.26	664.42
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	1903.59	2309.98	3959.83	12167.81
6. Finance costs	323.46	259.55	512.66	1438.34
7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	1580.13	2050.43	3447.17	10729.47
8. Exceptional items	-	-	-	-
9. Profit/(Loss) from ordinary activities before tax (7+8)	1580.13	2050.43	3447.17	10729.47
10. Tax expense	4.46	294.44	607.51	1818.92
11. Net Profit/(Loss) from ordinary activities after tax (9+10)	1575.67	1755.99	2839.66	8910.55
12. Extraordinary items (net of tax expense)	-	-	-	-
13. Net Profit/(Loss) for the Period before Minority Interest (11+12)	1575.67	1755.99	2839.66	8910.55
14. Minority Interest	250.80	217.97	319.28	963.54
15. Net Profit/(Loss) for the Period after Minority Interest (13+14)	1324.87	1538.02	2520.38	7947.01
16. Paid up equity share capital (par value of ₹ 1/- each)	1200.00	1200.00	1200.00	1200.00
17. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year				40841.66
18. Earnings per share (before and after extraordinary items) (Par value of ₹ 1/- each, not annualised)				
(a) Basic	1.10	1.28	2.10	6.62
(b) Diluted	1.10	1.28	2.09	6.61
19. Dividend per share (par value of ₹1/- each)				
Final Dividend	-	-	-	0.40
Dividend Percentage	-	-	-	40.00
Interim Dividend	-	-	-	0.60
Dividend Percentage	-	-	-	60.00

PART II

Select Information for the Quarter ended June 30, 2013

Particulars	Quarter Ended			Year Ended
	June 30, 2013	March 31, 2013	June 30, 2012	March 31, 2013
A. PARTICULARS OF SHAREHOLDING				
1 Public shareholding				
- Number of shares	41,627,660	45,065,799	50,990,704	45,065,799
- Percentage of share holding	34.01	36.82	41.66	36.82
2 Promoters and Promoter Group Shareholding				
a) Pledged/ Encumbered				
- Number of Shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-
b) Non-Encumbered				
- Number of Shares	80,772,340	77,334,201	71,409,296	77,334,201
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the company)	65.99	63.18	58.34	63.18

	Quarter Ended June 30, 2013
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed off during the quarter	1
Remaining unresolved at the end of the quarter	Nil

Segment Wise Revenue and Results				
Primary Segment Information				
	(₹ In Lakhs)			
	Quarter Ended			Year Ended
	June 30, 2013	March 31, 2013	June 30, 2012	March 31, 2013
	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue				
(a) Software Products & Consultancy Services	15671.23	15642.55	17235.35	67079.29
(b) E Business Solutions	3700.07	3815.65	3951.17	14762.36
(c) Others	200.12	70.37	593.81	1355.58
Total	19571.42	19528.57	21780.33	83197.23
Less: Inter Segment Revenue	-	-	-	-
Net Sales/Income From Operations	19571.42	19528.57	21780.33	83197.23
2. Segment Results				
(a) Software Products & Consultancy Services	6769.91	6645.04	7231.77	28465.94
(b) E Business Solutions	677.85	749.56	1101.98	3225.57
(c) Others	17.47	7.19	84.50	149.38
Total	7465.23	7401.79	8418.25	31840.89
Less: (i) Finance cost	323.46	259.55	512.66	1438.34
(ii) Other Un-allocable Expenditure net off Un-allocable Income	5561.64	5091.81	4458.42	19673.08
Profit Before Tax & Minority Interest	1580.13	2050.43	3447.17	10729.47

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.

Notes:

1. The Consolidated Financial Statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Financial Statements as set out in the Accounting Standard 21 on Consolidated Financial Statements mandated by Rule 3 of the Companies (Accounting Standards) Rules, 2006. The Consolidated Financial Statements are prepared by applying uniform accounting policies.

2. The Consolidated and Standalone Financial Results for the quarter ended June 30, 2013 have been reviewed by the Audit Committee on August 02, 2013 and approved by the Board of Directors ("the Board") at its meeting held on August 02, 2013. The Financial Results pertaining to TAKE as a standalone entity have been subjected to a Limited Review by the Statutory Auditors of the Company.

3. In accordance with the Institute of Chartered Accountants of India (ICAI) guidelines, the weighted average number of shares held by TAKE Solutions Limited ESOP Trust have been reduced from the weighted average equity shares outstanding for computing basic and diluted earnings per share.

4 a) Item of Expenditure exceeding 10% of total expenditure (₹ in Lakhs) for TAKE Solutions Limited and its Subsidiaries

Particulars	Quarter Ended			Year Ended
	June 30, 2013	March 31, 2013	June 30, 2012	March 31, 2013
	Unaudited	Unaudited	Unaudited	Audited
Software Development Expenses	2553.65	2656.63	3910.65	13762.21
Other Direct Costs	3191.56	3121.04	3340.89	12689.64

4 b) Item of Expenditure exceeding 10% of total expenditure (₹ in Lakhs) for TAKE Solutions Limited

Particulars	Quarter Ended			Year Ended
	June 30, 2013	March 31, 2013	June 30, 2012	March 31, 2013
	Unaudited	Unaudited	Unaudited	Audited
Software Development Expenses	40.64	56.57	32.74	166.44
Other Direct Costs	177.89	34.40	38.86	237.94

5. Previous Period figures have been regrouped wherever necessary to conform with the current period presentation.

6. Financial Results of TAKE Solutions Limited (Standalone Information)

Particulars	Quarter Ended			Year Ended
	June 30, 2013	March 31, 2013	June 30, 2012	March 31, 2013
	Unaudited	Unaudited	Unaudited	Audited
1. Net Sales/ Income from Operations	786.30	822.73	680.15	2951.50
2. Other Income	749.73	580.61	1386.32	4117.75
3. Profit/(Loss) before Tax	528.12	643.73	1073.97	3829.62
4. Profit/(Loss) after Tax	523.87	574.67	1070.27	3664.42

For and on Behalf of the Board of Directors

Place: Chennai

Date : August 02, 2013

Srinivasan H.R.

Vice - Chairman & Managing Director