



TAKE SOLUTIONS LTD
 Regd. Office : 8B, Adyar Club Gate Road, Chennai 600 028
 www.takesolutions.com

PART I

Statement of Consolidated Unaudited Results for the Quarter and Half Yearly ended September 30, 2012

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2012	June 30, 2012	Sep 30, 2011	Sep 30, 2012	Sep 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations						
Net Sales/Income from Operations	21174.10	21780.33	16742.29	42954.43	32,605.54	70366.01
Total Income from operations (net)	21174.10	21780.33	16742.29	42954.43	32,605.54	70366.01
2. Expenses						
a. Cost of Goods Sold & Other Direct Cost	6885.97	7251.54	5741.53	14137.51	10,629.50	24483.45
b. Employee benefit expenses	5577.81	5523.55	4439.79	11101.36	9,362.68	18203.67
c. Depreciation and amortisation	1092.53	878.65	610.95	1971.18	1,136.21	2667.20
d. Other expenses	4549.89	4527.02	3058.03	9076.91	5,705.15	13169.67
Total Expenses	18106.20	18180.76	13850.30	36286.96	26,833.54	58523.99
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	3067.90	3599.57	2891.99	6667.47	5,772.00	11842.02
4. Other Income	135.92	360.26	343.79	496.18	546.05	1514.92
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	3203.82	3959.83	3235.78	7163.65	6,318.05	13356.94
6. Finance costs	326.55	512.66	360.93	839.21	723.51	1828.23
7.Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	2877.27	3447.17	2874.85	6324.44	5,594.54	11528.71
8.Exceptional items	0.00	0.00	0.00	0.00	-	0.00
9. Profit/(Loss) from ordinary activities before tax (7+8)	2877.27	3447.17	2874.85	6324.44	5,594.54	11528.71
10. Tax expense	505.01	607.51	638.40	1112.52	1,152.00	2112.85
11. Net Profit/(Loss) from ordinary activities after tax (9+10)	2372.26	2839.66	2236.45	5211.92	4,442.54	9415.86
12. Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	-	0.00
13. Net Profit/(Loss) for the Period before Minority Interest (11+12)	2372.26	2839.66	2236.45	5211.92	4,442.54	9415.86
14. Minority Interest	263.54	319.28	219.40	582.82	269.10	857.99
15. Net Profit/(Loss) for the Period after Minority Interest (13+14)	2108.72	2520.38	2017.05	4629.10	4,173.44	8557.87
16.Paid up equity share capital (Par value of ₹ 1/- each)	1200.00	1200.00	1200.00	1200.00	1200.00	1200.00
17. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						32995.29
18. Earnings per share (before and after extraordinary items) (Par value of ₹ 1/- each, not annualised)						
(a) Basic	1.76	2.10	1.68	3.86	3.48	7.13
(b) Diluted	1.76	2.09	1.68	3.86	3.48	7.11
19. Dividend per share (par value of ₹1/- each)						
Final Dividend	-	-	-	-	-	1.00
Dividend Percentage	-	-	-	-	-	100.00
Interim Dividend	0.30	-	-	0.30	-	-
Dividend Percentage	30.00	-	-	30.00	-	-

PART II

Select Information for the Quarter and Half Year ended September 2012

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2012	June 30, 2012	Sep 30, 2011	Sep 30, 2012	Sep 30, 2011	March 31, 2012
A. PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	48,627,686	50,990,704	50,997,904	48,627,686	50,997,904	50,997,904
- Percentage of share holding	39.73	41.66	41.66	39.73	41.66	41.66
2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of Shares	73,772,314	71,409,296	71,402,096	73,772,314	71,402,096	71,402,096
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the company)	60.27	58.34	58.34	60.27	58.34	58.34



Quarter Ended September 30, 2012						
B. INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	Nil					
Received during the quarter	3					
Disposed off during the quarter	3					
Remaining unresolved at the end of the quarter	Nil					
Segment Wise Revenue and Results						
Primary Segment Information						
	(₹ In Lakhs)					
	Quarter Ended	Half Year Ended	Year Ended			
	Sep 30, 2012	June 30, 2012	Sep 30, 2011	Sep 30, 2012	Sep 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
(a) Software Products & Consultancy Services	17483.20	17235.35	11495.94	34718.55	22210.35	49523.95
(b) E Business Solutions	3632.50	3951.17	5160.23	7583.67	9255.15	18354.21
(c) Others	58.40	593.81	86.12	652.21	1140.04	2487.85
Total	21174.10	21780.33	16742.29	42954.43	32605.54	70366.01
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	21174.10	21780.33	16742.29	42954.43	32605.54	70366.01
2. Segment Results						
(a) Software Products & Consultancy Services	7377.12	7231.77	5074.23	14608.89	9385.51	20553.81
(b) E Business Solutions	720.04	1101.98	1487.08	1822.02	2663.57	4936.82
(c) Others	7.68	84.50	26.16	92.18	153.97	308.47
Total	8104.84	8418.25	6587.47	16523.09	12203.05	25799.10
Less: (i) Finance cost	326.55	512.66	360.93	839.21	723.51	1828.23
(ii) Other Un-allocable Expenditure net off Un-allocable Income	4901.02	4458.42	3351.69	9359.44	5885.00	12442.16
Profit Before Tax & Minority Interest	2877.27	3447.17	2874.85	6324.44	5594.54	11528.71
Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.						

STATEMENT OF ASSETS & LIABILITIES		
(₹ In Lakhs)		
As at		
Particulars	Sep 30, 2012	March 31, 2012
	Unaudited	Audited
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
a. Share Capital	1200.00	1200.00
b. Reserves and surplus	37660.87	32995.29
Sub-total	38860.87	34195.29
2. Minority Interest	4335.65	3761.61
3. Non-Current Liabilities		
a. Long-term borrowings	11221.13	12346.11
b. Deferred tax liabilities	1713.91	1502.85
c. Other long-term liabilities	79.64	70.61
d. Long-term provisions	520.32	412.35
Sub-Total	13535.00	14331.92
4. Current Liabilities		
a. Short-term borrowings	7858.35	3919.30
b. Trade Payables	7626.08	5446.42
c. Other Current liabilities	7965.44	8835.23
d. Short term provisions	2615.99	3575.64
Sub-total	26065.86	21776.59
TOTAL - EQUITY AND LIABILITIES	82797.38	74065.41
B. ASSETS		
1. Non-Current Assets		
a. Fixed Assets	15879.37	14096.32
b. Goodwill on consolidation	20277.85	19885.59
c. Non-current investments	0.00	0.00
d. Deferred tax asset	10.60	10.44
e. Long-term loans and advances	460.66	439.87
f. Other Non-current Assets	201.93	199.20
Sub-total	36830.41	34631.42
2. Current Assets		
a. Current investments	5016.00	5016.00
b. Inventories	1528.20	1814.52
c. Trade Receivables	21655.79	15879.08
d. Cash and cash equivalents	6998.39	5953.96
e. Short-term loans and advances	10409.55	9986.57
f. Other current assets	359.04	783.86
Sub-total	45966.97	39433.99
TOTAL - ASSETS	82797.38	74065.41



Notes:

1. The Consolidated Financial Statements are prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Financial Statements as set out in the Accounting Standard 21 on Consolidated Financial Statements mandated by Rule 3 of the Companies (Accounting Standards) Rules, 2006. The Financial Statements of the Parent Company and its subsidiaries have been combined on a line by line basis by adding together the book values of the items of assets, liabilities, income and expenses after eliminating intra-group balances, transactions and resulting unrealised gains/losses. The Consolidated Financial Statements are prepared by applying uniform accounting policies.

2. The Consolidated and Standalone Financial Results for the Quarter and Half year ended September 30, 2012 have been reviewed by the Audit Committee on November 09, 2012 and approved by the Board of Directors ("the Board") at its meeting held on November 09, 2012. The Financial Results pertaining to TAKE as a standalone entity have been subjected to a Limited Review by the Statutory Auditors of the Company. Both the Consolidated and Standalone Financial Results have been submitted to the Bombay Stock Exchange Limited (BSE) and National Stock Exchange of India Limited (NSE), where the equity shares of the Company are listed.

3. The Standalone Financial Results and the Consolidated Financial Results for the Quarter ended and Half Year ended September 30, 2012 are available on the Company's website (www.takesolutions.com) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

4. The Board of Directors at its meeting held on November 09, 2012, have recommended an interim dividend of 30% (₹ 0.30 per equity share of par value ₹ 1.00 each) for the six months ended September 30, 2012.

5. The final dividend of ₹ 1.00 per share for the Fiscal 2012 was approved by the Shareholders at the Annual General Meeting held on September 7, 2012 and the same was paid subsequently.

6. In accordance with the Institute of Chartered Accountants of India (ICAI) guidelines, the weighted average no. of shares held by TAKE Solutions Limited ESOP Trust have been reduced from the weighted average equity shares outstanding for computing basic and diluted earnings per share.

7 a) Item of Expenditure exceeding 10% of total expenditure (₹ in Lakhs) for TAKE Solutions Limited and its Subsidiaries

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2012	June 30, 2012	Sep 30, 2011	Sep 30, 2012	Sep 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Software Development Expenses	3936.34	3910.65	2035.39	7846.99	4013.03	10555.78
Other Direct Costs	2949.63	3340.89	3706.14	6290.52	6616.47	13927.67

7 b) Item of Expenditure exceeding 10% of total expenditure (₹ in Lakhs) for TAKE Solutions Limited

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2012	June 30, 2012	Sep 30, 2011	Sep 30, 2012	Sep 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Software Development Expenses	38.52	32.74	31.78	71.26	56.38	119.02
Other Direct Costs	46.37	38.86	55.70	85.23	312.35	498.34

8. Previous Period figures have been regrouped wherever necessary to conform with the current period presentation.

9. Financial Results of TAKE Solutions Limited (Standalone Information)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2012	June 30, 2012	Sep 30, 2011	Sep 30, 2012	Sep 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Net Sales/ Income from Operations	765.90	680.15	1168.22	1446.05	2,078.66	3840.75
2. Other Income	1003.74	1386.32	999.25	2390.06	2,295.90	3821.13
3. Profit/(Loss) before Tax	994.48	1073.97	1515.94	2068.45	2,839.06	3868.30
4. Profit/(Loss) after Tax	948.60	1070.27	1291.70	2018.87	2,564.55	3507.01

For and on Behalf of the Board of Directors

Place: Chennai
Date : November 09, 2012

Sd/-
S. Sridharan
Managing Director

