



TAKE SOLUTIONS LTD

CIN: L63090TN2000PLC046338

Regd. Office : 8B, Adyar Club Gate Road, Chennai 600 028

www.takesolutions.com

PART I

Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year ended September 30, 2015
(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2015	June 30, 2015	Sep 30, 2014	Sep 30, 2015	Sep 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations						
Net Sales/Income from Operations	24169.85	22858.57	16904.78	47028.42	33059.47	73042.67
Total Income from operations (net)	24169.85	22858.57	16904.78	47028.42	33059.47	73042.67
2. Expenses						
a. Cost of Goods Sold & Other Direct Cost	6903.82	6298.74	4354.86	13202.56	8722.68	19952.32
b. Employee benefit expenses	6547.51	6429.83	5354.81	12977.34	10120.95	20976.17
c. Depreciation and amortisation	1843.38	1937.54	1457.38	3780.92	2907.68	5960.70
d. Other expenses	5611.66	5317.41	3912.50	10929.07	7803.14	17172.31
Total Expenses	20906.37	19983.52	15079.55	40889.89	29554.45	64061.50
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	3263.48	2875.05	1825.23	6138.53	3505.02	8981.17
4. Other Income (Net)	19.22	1850.98	184.57	1870.20	338.54	824.81
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	3282.70	4726.03	2009.80	8008.73	3843.56	9805.98
6. Finance costs	370.17	276.25	313.94	646.42	582.61	1268.70
7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2912.53	4449.78	1695.86	7362.31	3260.95	8537.28
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax (7-8)	2912.53	4449.78	1695.86	7362.31	3260.95	8537.28
10. Tax expense	293.36	259.97	170.31	553.33	381.42	544.19
11. Net Profit/(Loss) from ordinary activities after tax (9-10)	2619.17	4189.81	1525.55	6808.98	2879.53	7993.09
12. Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit/(Loss) for the Period before Minority Interest (11-12)	2619.17	4189.81	1525.55	6808.98	2879.53	7993.09
14. Minority Interest	113.77	240.05	185.57	353.82	240.33	1004.75
15. Net Profit/(Loss) for the Period after Minority Interest (13-14)	2505.40	3949.76	1339.98	6455.16	2639.20	6988.34
16. Paid up equity share capital (Par value of ₹ 1/- each)	1200.32	1200.32	1200.00	1200.32	1200.00	1200.00
17. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						51241.55
18. Earnings per share (before and after extraordinary items) (Par value of ₹ 1/- each, not annualised)						
(a) Basic	2.09	3.29	1.12	5.38	2.20	5.82
(b) Diluted	2.06	3.29	1.12	5.32	2.20	5.82
19. Dividend per share (par value of ₹ 1/- each)						
Final Dividend	-	-	-	-	-	0.40
Dividend Percentage	-	-	-	-	-	40.00
Interim Dividend	0.30	-	0.30	0.30	0.30	0.60
Dividend Percentage	30.00	-	30.00	30.00	30.00	60.00



PART II

Select Information for the Quarter and Half Year ended September 30, 2015

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2015	June 30, 2015	Sep 30, 2014	Sep 30, 2015	Sep 30, 2014	March 31, 2015
A. PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	38,727,800	38,727,800	38,727,800	38,727,800	38,727,800	38,727,800
- Percentage of share holding	31.64	31.64	31.64	31.64	31.64	31.64
2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of Shares	83,672,200	83,672,200	83,672,200	83,672,200	83,672,200	83,672,200
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the company)	68.36	68.36	68.36	68.36	68.36	68.36

	Quarter Ended September 30, 2015
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	11
Disposed off during the quarter	11
Remaining unresolved at the end of the quarter	Nil

Segment Wise Revenue and Results						
Primary Segment Information						
	(₹ In Lakhs)					
Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2015	June 30, 2015	Sep 30, 2014	Sep 30, 2015	Sep 30, 2014	March 31, 2015
1. Segment Revenue	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(a) Software Products & Consultancy Services	21536.47	21028.60	15151.77	42565.07	30022.98	65153.16
(b) E Business Solutions	2592.78	1815.41	1642.51	4408.19	2880.26	7352.15
(c) Others	40.60	14.56	110.50	55.16	156.23	537.36
Total	24169.85	22858.57	16904.78	47028.42	33059.47	73042.67
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	24169.85	22858.57	16904.78	47028.42	33059.47	73042.67
2. Segment Results						
(a) Software Products & Consultancy Services	9326.83	8759.27	6179.60	18086.10	12229.32	27955.76
(b) E Business Solutions	138.01	100.45	48.12	238.46	107.17	211.67
(c) Others	10.24	0.62	4.44	10.86	6.91	18.74
Total	9475.08	8860.34	6232.16	18335.42	12343.40	28186.17
Less: (i) Finance cost	370.17	276.25	313.94	646.42	582.61	1268.70
(ii) Other Un-allocable Expenditure net off Un-allocable Income	6192.38	4134.31	4222.36	10326.69	8499.84	18380.19
Profit Before Tax & Minority Interest	2912.53	4449.78	1695.86	7362.31	3260.95	8537.28
Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.						



(₹ In Lakhs)

CONSOLIDATED STATEMENT OF ASSETS & LIABILITIES

As at

Particulars	Sep 30, 2015	March 31, 2015
	Unaudited	Audited
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
a. Share Capital	1200.32	1200.00
b. Reserves and surplus	58519.70	51241.55
Sub-total - Shareholders' fund	59720.02	52441.55
2. Minority Interest	3981.27	5606.29
3. Non-Current Liabilities		
a. Long-term borrowings	4379.63	81.87
b. Deferred tax liabilities	1701.94	1697.06
c. Other long-term liabilities	72.81	121.77
d. Long-term provisions	812.88	728.83
Sub- Total - Non-current liabilities	6967.26	2629.53
4. Current Liabilities		
a. Short-term borrowings	16687.53	15832.71
b. Trade Payables	3689.28	4205.20
c. Other Current liabilities	6931.41	10891.38
d. Short term provisions	541.31	633.09
Sub-total - Current liabilities	27849.53	31562.38
TOTAL - EQUITY AND LIABILITIES	98518.08	92239.75
B. ASSETS		
1. Non-Current Assets		
a. Fixed Assets	19935.14	18761.58
b. Goodwill on consolidation	18779.59	18749.78
c. Non-current investments	629.81	470.09
d. Deferred tax asset	32.26	31.98
e. Long-term loans and advances	1819.14	1751.25
f. Other Non-current Assets	0.00	0.00
Sub-total - Non-current assets	41195.94	39764.68
2. Current Assets		
a. Current investments	135.00	135.00
b. Inventories	2749.28	2298.00
c. Trade Receivables	26616.32	24046.54
d. Cash and cash equivalents	14007.79	12433.80
e. Short-term loans and advances	13810.45	13558.61
f. Other current assets	3.30	3.12
Sub-total - Current assets	57322.14	52475.07
TOTAL - ASSETS	98518.08	92239.75



Notes:

1. The results are based on the consolidated financial statements prepared by the Company's management in accordance with the accounting principles generally accepted in India, including the Accounting Standards specified under Section 133 of the Companies Act 2013, read with Rule 7 of the Companies (Accounts) Rules 2014. The Financial Statements of the Parent Company and its subsidiaries have been combined on a line by line basis by adding together the book values of the items of assets, liabilities, income and expenses after eliminating intra-group balances, transactions and resulting unrealised gains/losses. The Consolidated Financial Statements are prepared by applying uniform accounting policies.

2. The Consolidated and Standalone Financial Results for the quarter ended September 30, 2015 have been reviewed by the Audit Committee on November 09, 2015 and approved by the Board of Directors ("the Board") at its meeting held on November 09, 2015. The Financial Results pertaining to TAKE as a standalone entity have been subjected to a Limited Review by the Statutory Auditors of the Company.

3. The Standalone Financial Results and the Consolidated Financial Results for the Quarter ended and Half Year ended September 30, 2015 are available on the Company's website (www.takesolutions.com) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com).

4. The Board of Directors at its meeting held on November 09, 2015, has declared an interim dividend of 30% (₹ 0.30 per equity share of par value ₹ 1.00 each) for the period ended September 30, 2015.

5. The final dividend of ₹ 0.40 per equity share for the Fiscal 2015 was approved by the Shareholders at the Annual General Meeting of the Company held on August 28, 2015 and the same was paid subsequently.

6. In accordance with the Institute of Chartered Accountants of India (ICAI) guidelines, the weighted average number of shares held by TAKE Solutions Limited ESOP Trust have been reduced from the weighted average equity shares outstanding for computing basic and diluted earnings per share. During the quarter ended September 30, 2015, the Company has granted 12.70 Lakhs shares options under Employee Stock Option Scheme. These options have been granted out of the options available from the earlier years which have been either cancelled or lapsed.

7 a) Item of Expenditure exceeding 10% of total expenditure (₹ in Lakhs) for TAKE Solutions Limited and its Subsidiaries

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2015	June 30, 2015	Sep 30, 2014	Sep 30, 2015	Sep 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Software Consultancy & Services Costs	4418.69	4569.84	2654.42	8988.53	5800.29	12293.22
Other Direct Costs	2485.13	1728.9	1700.44	4214.03	2922.39	7659.10

7 b) Item of Expenditure exceeding 10% of total expenditure (₹ in Lakhs) for TAKE Solutions Limited

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2015	June 30, 2015	Sep 30, 2014	Sep 30, 2015	Sep 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Software Consultancy & Services Costs	60.00	60.00	105.00	120.00	330.00	900.00
Other Direct Costs	29.07	13.94	106.05	43.01	149.31	518.70

8. Previous Period figures have been regrouped wherever necessary to conform with the current period presentation.

9. Financial Results of TAKE Solutions Limited (Standalone Information) - ₹ in Lakhs

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2015	June 30, 2015	Sep 30, 2014	Sep 30, 2015	Sep 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Net Sales/ Income from Operations	414.90	390.67	513.49	805.57	1435.20	2588.87
2. Other Income (Net)	90.96	33.74	210.93	124.70	280.60	1279.66
3. Profit/(Loss) before Tax	216.44	144.13	96.21	360.57	273.74	1338.76
4. Profit/(Loss) after Tax	168.47	99.01	84.69	267.48	98.10	1131.75

Place: Chennai
Date : November 09, 2015



For and on Behalf of the Board of Directors

Srinivasan H.R.
Srinivasan H.R.

Vice-Chairman & Managing Director