



TAKE SOLUTIONS LTD

CIN: L63090TN2000PLC046338

Regd. Office : 27, Tank Bund Road, Nungambakkam, Chennai 600 034

www.takesolutions.com

Statement of Unaudited Consolidated Financial Results for the quarter and half year ended September 30, 2018

(₹ In Lakhs except per share data)

Sl. No.	Particulars	Quarter Ended			Half year Ended		Year Ended
		Sep 30, 2018	Jun 30, 2018	Sep 30, 2017	Sep 30, 2018	Sep 30, 2017	Mar 31, 2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	51,587.95	46,754.08	37,092.84	98,342.03	72,529.97	158,724.34
2	Other Income	1,315.13	848.73	109.47	2,163.86	217.48	641.10
3	Total Revenue	52,903.08	47,602.81	37,202.31	100,505.89	72,747.45	159,365.44
4	Expenses						
	Cost of revenue	14,442.09	13,509.07	10,358.67	27,951.16	20,945.73	45,670.44
	Employee benefit expenses	14,896.29	13,071.01	10,615.24	27,967.30	20,666.59	44,671.67
	Finance cost	555.92	523.22	551.94	1,079.14	1,021.86	2,075.77
	Depreciation and amortisation	3,921.75	3,305.58	2,327.65	7,227.33	4,445.11	10,414.86
	Other expenses	11,708.90	10,851.23	9,122.24	22,560.13	17,302.28	37,734.77
	Total Expenses	45,524.95	41,260.11	32,975.74	86,785.06	64,381.57	140,567.51
5	Profit/(Loss) before tax (3-4)	7,378.13	6,342.70	4,226.57	13,720.83	8,365.88	18,797.93
6	Tax expense						
	Current tax	1,014.51	947.15	413.56	1,961.66	1,179.13	1,842.62
	Shortfall / (excess) provision of earlier years	8.07	10.96	0.27	19.03	0.12	6.13
	Deferred tax	276.20	(32.26)	143.40	243.94	(54.52)	962.96
7	Profit/(Loss) for the period (5-6)	6,079.35	5,416.85	3,669.34	11,496.20	7,241.15	15,986.22
	Attributable to:						
	Shareholders of the company	6,023.86	5,341.69	3,738.38	11,365.55	7,348.91	16,045.76
	Non-controlling interest	55.49	75.16	(69.04)	130.65	(107.76)	(59.54)
8	Other Comprehensive Income						
	a) i) Items that will not be reclassified to profit or (loss)	5.68	29.83	65.71	35.51	146.44	236.77
	ii) Income tax provision / (reversal) relating to the items that will not be reclassified to profit or (loss)	(3.74)	8.95	(19.33)	5.21	8.07	79.81
	b) i) Items that will be reclassified to profit or (loss)	4,387.49	4,292.86	46.33	8,680.35	(4.99)	1,471.42
	ii) Income tax provision / (reversal) relating to the items that will be reclassified to profit or (loss)	(48.97)	4.81	-	(44.16)	-	(10.52)
	Total Other Comprehensive Income	4,445.88	4,308.93	131.37	8,754.81	133.38	1,638.90
9	Total Comprehensive Income	10,525.23	9,725.78	3,800.71	20,251.01	7,374.53	17,625.12
	Attributable to:						
	Shareholders of the company	10,469.66	9,650.42	3,870.48	20,120.08	7,484.80	17,683.20
	Non-controlling interest	55.57	75.36	(69.77)	130.93	(110.27)	(58.08)
10	Paid-up equity share capital (Face value ₹ 1/- each)	1,460.42	1,460.28	1,310.71	1,460.42	1,310.71	1,458.84
11	Earnings per share (of ₹ 1/- each not annualised)						
	(a) Basic	4.12	3.66	2.85	7.78	5.61	12.19
	(b) Diluted	4.11	3.65	2.85	7.76	5.58	12.15

Segment Wise Revenue and Results
Primary Segment Information

Particulars	(₹ In Lakhs)					
	Quarter Ended			Half year Ended		Year Ended
	Sep 30, 2018 (Unaudited)	Jun 30, 2018 (Unaudited)	Sep 30, 2017 (Unaudited)	Sep 30, 2018 (Unaudited)	Sep 30, 2017 (Unaudited)	Mar 31, 2018 (Audited)
1. Segment Revenue						
(i) Life Sciences	47,111.55	42,680.52	32,265.18	89,792.07	62,895.29	139,824.77
(ii) Supply Chain Management	4,476.40	4,073.56	4,827.66	8,549.96	9,634.68	18,899.57
Revenue from Operations	51,587.95	46,754.08	37,092.84	98,342.03	72,529.97	158,724.34
2. Segment Results						
(i) Life Sciences	8,623.46	7,767.97	5,885.24	16,391.43	10,461.38	25,403.75
(ii) Supply Chain Management	138.49	112.39	170.91	250.88	330.70	611.44
Total	8,761.95	7,880.36	6,056.15	16,642.31	10,792.08	26,015.19
Less: (i) Finance cost	555.92	523.22	551.94	1,079.14	1,021.86	2,075.77
(ii) Other Un-allocable Expenditure net off Un-allocable Income	827.90	1,014.44	1,277.64	1,842.34	1,404.34	5,141.49
Profit Before Tax	7,378.13	6,342.70	4,226.57	13,720.83	8,365.88	18,797.93

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.

Note :

1. Consolidated Statement of Assets and Liabilities

Particulars	(₹ In Lakhs)	
	As at Sep 30, 2018 (Unaudited)	As at Mar 31, 2018 (Audited)
	ASSETS	
Non-current assets		
(a) Property, plant and equipment	22,782.18	21,275.43
(b) Capital work in progress	516.93	76.49
(c) Goodwill	25,107.76	23,961.70
(d) Other intangible assets	14,423.08	13,631.08
(e) Intangible assets under development	2,832.93	4,168.24
(f) Financial Assets		
(i) Investments	689.52	618.19
(ii) Loans	657.71	630.55
(iii) Other financial asset	100.00	100.00
(g) Deferred tax assets (net)	308.29	341.87
(h) Income tax assets (net)	603.55	1,372.96
(i) Other non-current assets	354.82	412.18
Total Non-Current Assets	68,376.77	66,588.69
Current assets		
(a) Inventories	1,846.55	1,673.13
(b) Financial assets		
(i) Investments	5,145.52	5,300.28
(ii) Trade receivables	60,002.34	46,916.90
(iii) Cash and cash equivalents	30,598.54	31,713.85
(iv) Bank balances other than (iii) above	2,286.18	2,372.68
(v) Loans	-	12.60
(vi) Other financial assets	25,679.65	13,775.71
(c) Other current assets	18,960.11	16,003.12
Total Current Assets	144,518.89	117,768.27
Total Assets	212,895.66	184,356.96
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	1,460.42	1,458.84
(b) Other equity	151,870.80	131,369.62
(c) Non-controlling interests	951.65	839.19
Total Equity	154,282.87	133,667.65
Non-current liabilities		
(a) Financial liabilities		
Borrowings	4,925.92	5,454.74
(b) Provisions	401.21	371.87
(c) Deferred tax liabilities (net)	3,747.98	3,390.85
(d) Other non-current liabilities	-	-
Total Non-Current Liabilities	9,075.11	9,217.46
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	27,254.17	25,335.09
(ii) Trade Payables	6,333.28	4,925.82
(iii) Other financial liabilities	8,916.64	4,592.71
(b) Other current liabilities	4,240.08	4,718.01
(c) Provisions	104.35	98.10
(d) Income tax liabilities (net)	2,689.16	1,802.12
Total Current Liabilities	49,537.68	41,471.85
Total Equity and Liabilities	212,895.66	184,356.96

- 2 The Consolidated Financial Results for the quarter and half year ended September 30, 2018 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the company in their respective meetings held on October 30, 2018. The statutory auditors of the company have carried out Limited Review of the said financial results.
- 3 Effective April 01, 2018, the Company has adopted Ind AS 115 "Revenue from Contracts with Cutomers". The applicable Ind AS did not have any material impact on the financial statements of the Company.
- 4 The Consolidated and Standalone financial results for the quarter and half year ended September 30, 2018 are available on the Company's website (www.takesolutions.com) and the website of BSE (www.bseindia.com) and NSE (www.nseindia.com)
- 5 The Board of Directors at its meeting held on October 30, 2018, has declared an interim dividend of 30% (₹ 0.30 per equity share of par value ₹ 1/- each for the period ended September 30, 2018.
- 6 The final dividend of ₹1/- per equity share for the Year 2018 was approved by the shareholders at the Annual General Meeting of the Company held on August 10, 2018 and the same was paid subsequently.
- 7 During the quarter ended September 30, 2018, employees exercised 13,950 equity shares under Employee Stock Option Scheme of the Company.
- 8 The financial results of TAKE Solutions Limited (Standalone information)

(₹ In Lakhs)

Particulars	Quarter Ended			Half year Ended		Year Ended
	Sep 30, 2018	Jun 30, 2018	Sep 30, 2017	Sep 30, 2018	Sep 30, 2017	Mar 31, 2018
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total income	3,453.55	2,676.94	1,058.03	6,130.49	1,776.00	3,524.44
Net profit/(loss) before tax	2,949.85	2,340.01	472.25	5,289.86	843.45	1,474.39
Net profit/(loss) for the period	2,738.48	2,216.04	521.37	4,954.52	898.14	1,525.16
Total comprehensive income	2,732.95	2,223.46	528.18	4,956.41	914.98	1,546.69

- 9 Previous period figures have been regrouped /reclassified, wherever necessary to conform to current period's classification.

For and on behalf of the Board of Directors

Place : Mumbai
Date : October 30, 2018

Srinivasan H.R.
Vice Chairman & Managing Director