



TAKE SOLUTIONS LTD

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PART I

Statement of Standalone Unaudited Results for the Quarter and Half Year Ended 30th September 2012

(₹ In Lakhs except per share data)

Particulars	Quarter Ended		Half Year Ended		Year Ended	
	Sep 30, 2012	June 30, 2012	Sep 30, 2011	Sep 30, 2012	Sep 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations						
Net Sales/Income from Operations	765.90	680.15	1168.22	1446.05	2078.66	3840.75
Total Income from operations (net)	765.90	680.15	1168.22	1446.05	2078.66	3840.75
2. Expenses						
a. Cost of Goods Sold & Other Direct Cost	84.89	71.60	87.48	156.49	368.73	617.36
b. Employee benefit expenses	251.98	255.57	215.76	507.55	425.34	899.37
c. Depreciation and amortisation	125.48	130.45	99.35	255.93	194.67	453.41
d. Other expenses	269.77	273.31	129.36	543.08	297.60	1027.25
Total Expenses	732.12	730.93	531.95	1463.05	1286.34	2997.39
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	33.78	(50.78)	636.27	(17.00)	792.32	843.36
4. Other Income	1003.74	1386.32	999.25	2390.06	2295.90	3821.13
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	1037.52	1335.54	1635.52	2373.06	3088.22	4664.49
6. Finance costs	43.04	261.57	119.58	304.61	249.16	796.19
7.Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	994.48	1073.97	1515.94	2068.45	2839.06	3868.30
8.Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax (7+8)	994.48	1073.97	1515.94	2068.45	2839.06	3868.30
10. Tax expense	45.88	3.70	224.24	49.58	274.51	361.29
11. Net Profit/(Loss) from ordinary activities after tax (9+10)	948.60	1070.27	1291.70	2018.87	2564.55	3507.01
12. Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit/(Loss) for the Period(11+12)	948.60	1070.27	1291.70	2018.87	2564.55	3507.01
14. Paid up equity share capital (Par value of ₹ 1/- each)	1200.00	1200.00	1200.00	1200.00	1200.00	1200.00
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						27989.70
16. Earnings per share (before and after extraordinary items) (Par value of ₹ 1/- each, not annualised)						
(a) Basic	0.79	0.89	1.08	1.68	2.14	2.92
(b) Diluted	0.79	0.89	1.08	1.68	2.14	2.91
17. Dividend per share (par value of ₹1/- each)						
Final Dividend	-	-	-	-	-	1.00
Dividend Percentage	-	-	-	-	-	100.00
Interim Dividend	0.30	-	-	0.30	-	-
Dividend Percentage	30.00	-	-	30.00	-	-



PART II
Select Information for the Quarter and Half Year ended 30th September 2012

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2012	June 30, 2012	Sep 30, 2011	Sep 30, 2012	Sep 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A. PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	48,627,686	50,990,704	50,997,904	48,627,686	50,997,904	50,997,904
- Percentage of share holding	39.73	41.66	41.66	39.73	41.66	41.66
2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of Shares	73,772,314	71,409,296	71,402,096	73,772,314	71,402,096	71,402,096
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the company)	60.27	58.34	58.34	60.27	58.34	58.34

Segment Wise Revenue and Results
Primary Segment Information

(₹ In Lakhs)

	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2012	June 30, 2012	Sep 30, 2011	Sep 30, 2012	Sep 30, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
(a) Software Products & Consultancy Services	712.88	638.06	1086.68	1350.94	1670.80	3228.90
(b) IT Infrastructure & Support Services	53.02	42.09	81.54	95.11	407.86	611.85
Total	765.90	680.15	1168.22	1446.05	2078.66	3840.75
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	765.90	680.15	1168.22	1446.05	2078.66	3840.75
2. Segment Results						
(a) Software Products & Consultancy Services	54.31	47.67	685.64	101.98	838.47	1246.84
(b) IT Infrastructure & Support Services	6.64	3.17	25.84	9.81	95.51	113.51
Total	60.95	50.84	711.48	111.79	933.98	1360.35
Less: (i) Finance cost	43.04	261.57	119.58	304.61	249.16	796.19
(ii) Other Un-allocable Expenditure net off Un-allocable Income	(976.57)	(1284.70)	(924.04)	(2261.27)	(2154.24)	(3304.14)
Profit / (Loss) Before Tax	994.48	1,073.97	1,515.94	2068.45	2839.06	3868.30



(₹ In Lakhs)

STATEMENT OF ASSETS & LIABILITIES

As at

Particulars	Sep 30, 2012	March 31, 2012
	Unaudited	Audited
A. EQUITY AND LIABILITIES		
1.Shareholders' funds		
a. Share Capital	1200.00	1200.00
b. Reserves and surplus	29834.97	27989.70
Sub-total	31034.97	29189.70
2. Non-Current Liabilities		
a. Long-term borrowings	737.04	1051.42
b. Deferred tax liabilities	159.94	230.42
c. Other long-term liabilities	0.00	0.00
d. Long-term Provisions	124.68	87.68
Sub- Total	1021.66	1369.52
3. Current Liabilities		
a. Short-term borrowings	0.00	2596.52
b. Trade Payables	198.59	177.12
c. Other Current liabilities	3065.78	1449.55
d. Short term provisions	618.17	1932.71
Sub-total	3882.54	6155.90
TOTAL - EQUITY AND LIABILITIES	35939.17	36715.12
B. ASSETS		
1. Non-Current Assets		
a. Fixed Assets	935.56	1200.17
b. Non-current investments	23438.17	23438.17
c. Long-term loans and advances	2007.45	2997.56
Sub-total	26381.18	27635.90
2. Current Assets		
a. Current investments	2600.00	2600.00
b. Inventories	7.59	6.26
c. Trade Receivables	306.57	439.51
d. Cash and cash equivalents	551.11	602.70
e. Short-term loans and advances	6092.72	5430.75
Sub-total	9557.99	9079.22
TOTAL - ASSETS	35939.17	36715.12

