



TAKE SOLUTIONS LTD

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PART I

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2015

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2015	June 30, 2015	Sep 30, 2014	Sep 30, 2015	Sep 30, 2014	March 31, 2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations						
Net Sales/Income from Operations	414.90	390.67	513.49	805.57	1435.20	2588.87
Total Income from operations (net)	414.90	390.67	513.49	805.57	1435.20	2588.87
2. Expenses						
a. Cost of Goods Sold & Other Direct Cost	89.07	73.94	211.05	163.01	479.31	1418.70
b. Employee benefit expenses	60.15	45.13	77.80	105.28	145.97	243.47
c. Depreciation and amortisation	4.72	4.85	25.06	9.57	63.67	74.26
d. Other expenses	135.48	156.36	314.30	291.84	406.81	793.34
e. Share of loss LLP	0.00	0.00	0.00	0.00	346.30	0.00
Total Expenses	289.42	280.28	628.21	569.70	1442.06	2529.77
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	125.48	110.39	(114.72)	235.87	(6.86)	59.10
4. Other Income (Net)	90.96	33.74	210.93	124.70	280.60	1279.66
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	216.44	144.13	96.21	360.57	273.74	1338.76
6. Finance costs	0.00	0.00	0.00	0.00	0.00	0.00
7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	216.44	144.13	96.21	360.57	273.74	1338.76
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax (7-8)	216.44	144.13	96.21	360.57	273.74	1338.76
10. Tax expense	47.97	45.12	11.52	93.09	175.64	207.01
11. Net Profit/(Loss) from ordinary activities after tax (9-10)	168.47	99.01	84.69	267.48	98.10	1131.75
12. Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit/(Loss) for the Period (11-12)	168.47	99.01	84.69	267.48	98.10	1131.75
14. Paid up equity share capital (Par value of ₹ 1/- each)	1200.32	1200.32	1200.00	1200.32	1200.00	1200.00
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						30423.34
16. Earnings per share (before and after extraordinary items) (Par value of ₹ 1/- each, not annualised)						
(a) Basic	0.14	0.08	0.07	0.22	0.08	0.94
(b) Diluted	0.14	0.08	0.07	0.22	0.08	0.94
17. Dividend per share (par value of ₹1/- each)						
Final Dividend	-	-	-	-	-	0.40
Dividend Percentage	-	-	-	-	-	40.00
Interim Dividend	0.30	-	0.30	0.30	0.30	0.60
Dividend Percentage	30.00	-	30.00	30.00	30.00	60.00



PART II

Select Information for the Quarter and Half Year ended September 30, 2015

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2015	June 30, 2015	Sep 30, 2014	Sep 30, 2015	Sep 30, 2014	March 31, 2015
PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	38,727,800	38,727,800	38,727,800	38,727,800	38,727,800	38,727,800
- Percentage of share holding	31.64	31.64	31.64	31.64	31.64	31.64
2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of Shares	83,672,200	83,672,200	83,672,200	83,672,200	83,672,200	83,672,200
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the company)	68.36	68.36	68.36	68.36	68.36	68.36

Segment Wise Revenue and Results

Primary Segment Information

(₹ In Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	Sep 30, 2015	June 30, 2015	Sep 30, 2014	Sep 30, 2015	Sep 30, 2014	March 31, 2015
1. Segment Revenue	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(a) Software Products & Consultancy Services	375.75	376.11	402.99	751.86	1278.97	2051.56
(b) IT Infrastructure & Support Services	39.15	14.56	110.50	53.71	156.23	537.31
Total	414.90	390.67	513.49	805.57	1435.20	2588.87
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	414.90	390.67	513.49	805.57	1435.20	2588.87
2. Segment Results						
(a) Software Products & Consultancy Services	193.94	149.70	175.29	343.64	693.58	729.55
(b) IT Infrastructure & Support Services	10.08	0.61	4.44	10.69	6.91	18.62
Total	204.02	150.31	179.73	354.33	700.49	748.17
Less: (i) Finance cost	0.00	0.00	0.00	0.00	0.00	0.00
(ii) Other Un-allocable Expenditure net off Un-allocable Income	(12.42)	6.18	83.52	(6.24)	426.75	(590.59)
Profit / (Loss) Before Tax	216.44	144.13	96.21	360.57	273.74	1338.76

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.



(₹ In Lakhs)

STANDALONE STATEMENT OF ASSETS & LIABILITIES

As at

Particulars	Sep 30, 2015	March 31, 2015
	Unaudited	Audited
A. EQUITY AND LIABILITIES		
1.Shareholders' funds		
a. Share Capital	1200.32	1200.00
b. Reserves and surplus	30280.60	30423.34
Sub-total - Shareholders' funds	31480.92	31623.34
2. Non-Current Liabilities		
a. Long-term borrowings	30.18	0.00
b. Deferred tax liabilities (net)	0.00	0.00
c. Other long-term liabilities	0.00	0.00
d. Long-term Provisions	0.00	30.88
Sub- Total - Non-current liabilities	30.18	30.88
3. Current Liabilities		
a. Short-term borrowings	0.00	0.00
b. Trade Payables	128.29	213.80
c. Other Current liabilities	57.91	55.95
d. Short term provisions	435.88	580.65
Sub-total - Current liabilities	622.08	850.40
TOTAL - EQUITY AND LIABILITIES	32133.18	32504.62
B. ASSETS		
1. Non-Current Assets		
a. Fixed Assets	57.35	63.02
b. Non-current investments	23438.17	23438.17
c. Deferred Tax Asset	20.24	20.69
d. Long-term loans and advances	949.85	930.51
Sub-total - Non-current assets	24465.61	24452.39
2. Current Assets		
a. Current investments	0.00	0.00
b. Inventories	2.48	1.99
c. Trade Receivables	100.42	301.79
d. Cash and cash equivalents	4406.74	4405.21
e. Short-term loans and advances	3157.93	3343.24
Sub-total - Current assets	7667.57	8052.23
TOTAL - ASSETS	32133.18	32504.62

