



TAKE SOLUTIONS LTD

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PART I

Statement of Standalone Unaudited Results for the Quarter and Nine Months Ended 31st December 2012

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	Dec 31, 2012	Sep 30, 2012	Dec 31, 2011	Dec 31, 2012	Dec 31, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations						
Net Sales/Income from Operations	682.72	765.90	1133.24	2128.77	3211.90	3840.75
Total Income from operations (net)	682.72	765.90	1133.24	2128.77	3211.90	3840.75
2. Expenses						
a. Cost of Goods Sold & Other Direct Cost	156.92	84.89	151.22	313.41	519.95	617.36
b. Employee benefit expenses	224.47	251.98	223.73	732.02	649.07	899.37
c. Depreciation and amortisation	91.93	125.48	118.20	347.86	312.87	453.41
d. Other expenses	156.26	269.77	201.51	699.34	499.11	1027.25
Total Expenses	629.58	732.12	694.66	2092.63	1981.00	2997.39
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	53.14	33.78	438.58	36.14	1230.90	843.36
4. Other Income	1147.08	1003.74	1073.43	3537.14	3369.33	3821.13
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	1200.22	1037.52	1512.01	3573.28	4600.23	4664.49
6. Finance costs	82.78	43.04	115.97	387.39	365.13	796.19
7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5+6)	1117.44	994.48	1396.04	3185.89	4235.10	3868.30
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax (7+8)	1117.44	994.48	1396.04	3185.89	4235.10	3868.30
10. Tax expense	46.56	45.88	166.17	96.14	440.68	361.29
11. Net Profit/(Loss) from ordinary activities after tax (9+10)	1070.88	948.60	1229.87	3089.75	3794.42	3507.01
12. Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit/(Loss) for the Period(11+12)	1070.88	948.60	1229.87	3089.75	3794.42	3507.01
14. Paid up equity share capital (Par value of ₹ 1/- each)	1200.00	1200.00	1200.00	1200.00	1200.00	1200.00
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						27989.70
16. Earnings per share (before and after extraordinary items) (Par value of ₹ 1/- each, not annualised)						
(a) Basic	0.89	0.79	1.02	2.57	3.16	2.92
(b) Diluted	0.89	0.79	1.02	2.57	3.15	2.91
17. Dividend per share (par value of ₹1/- each)						
Final Dividend	-	-	-	-	-	1.00
Dividend Percentage	-	-	-	-	-	100.00
Interim Dividend	0.30	0.30	-	0.60	-	-
Dividend Percentage	30.00	30.00	-	60.00	-	-



PART II

Select Information for the Quarter and Nine Months ended 31st December 2012

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	Dec 31, 2012	Sep 30, 2012	Dec 31, 2011	Dec 31, 2012	Dec 31, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A. PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	45,102,513	48,627,686	50,997,904	45,102,513	50,997,904	50,997,904
- Percentage of share holding	36.85	39.73	41.66	36.85	41.66	41.66
2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of Shares	77,297,487	73,772,314	71,402,096	77,297,487	71,402,096	71,402,096
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the company)	63.15	60.27	58.34	63.15	58.34	58.34

Segment Wise Revenue and Results

Primary Segment Information

(₹ In Lakhs)

	Quarter Ended			Nine Months Ended		Year Ended
	Dec 31, 2012	Sep 30, 2012	Dec 31, 2011	Dec 31, 2012	Dec 31, 2011	March 31, 2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Segment Revenue						
(a) Software Products & Consultancy Services	549.66	712.88	1038.69	1900.60	2709.49	3228.90
(b) IT Infrastructure & Support Services	133.06	53.02	94.55	228.17	502.41	611.85
Total	682.72	765.90	1133.24	2128.77	3211.90	3840.75
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	682.72	765.90	1133.24	2128.77	3211.90	3840.75
2. Segment Results						
(a) Software Products & Consultancy Services	107.70	54.31	570.43	209.68	1408.90	1246.84
(b) IT Infrastructure & Support Services	14.76	6.64	6.84	24.57	102.35	113.51
Total	122.46	60.95	577.27	234.25	1511.25	1360.35
Less: (i) Finance cost	82.78	43.04	115.97	387.39	365.13	796.19
(ii) Other Un-allocable Expenditure net off Un-allocable Income	(1077.76)	(976.57)	(934.74)	(3339.03)	(3088.98)	(3304.14)
Profit / (Loss) Before Tax	1117.44	994.48	1,396.04	3185.89	4235.10	3868.30

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.

