



TAKE SOLUTIONS LTD

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PART I

Statement of Unaudited Standalone Financial Results for the Quarter and Nine months ended December 31, 2014

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	Dec 31, 2014	Sep 30, 2014	Dec 31, 2013	Dec 31, 2014	Dec 31, 2013	March 31, 2014
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income from Operations						
Net Sales/Income from Operations	489.79	513.49	559.54	1924.99	2079.89	2601.50
Total Income from operations (net)	489.79	513.49	559.54	1924.99	2079.89	2601.50
2. Expenses						
a. Cost of Goods Sold & Other Direct Cost	501.30	211.05	178.91	980.61	584.12	840.87
b. Employee benefit expenses	50.68	77.80	108.73	196.65	530.47	625.19
c. Depreciation and amortisation	5.76	25.06	45.19	69.43	494.97	537.91
d. Other expenses	116.02	314.30	179.77	522.83	422.78	777.36
Total Expenses	673.76	628.21	512.60	1769.52	2032.34	2781.33
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	(183.97)	(114.72)	46.94	155.47	47.55	(179.83)
4. Other Income	528.45	210.93	680.67	462.75	1929.69	2218.81
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	344.48	96.21	727.61	618.22	1977.24	2038.98
6. Finance costs	0.00	0.00	14.05	0.00	188.83	233.61
7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	344.48	96.21	713.56	618.22	1788.41	1805.37
8. Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9. Profit/(Loss) from ordinary activities before tax (7-8)	344.48	96.21	713.56	618.22	1788.41	1805.37
10. Tax expense	28.58	11.52	59.35	204.22	156.62	94.37
11. Net Profit/(Loss) from ordinary activities after tax (9-10)	315.90	84.69	654.21	414.00	1631.79	1711.00
12. Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13. Net Profit/(Loss) for the Period (11-12)	315.90	84.69	654.21	414.00	1631.79	1711.00
14. Paid up equity share capital (Par value of ₹ 1/- each)	1200.00	1200.00	1200.00	1200.00	1200.00	1200.00
15. Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						30807.20
16. Earnings per share (before and after extraordinary items) (Par value of ₹ 1/- each, not annualised)						
(a) Basic	0.26	0.07	0.55	0.35	1.36	1.43
(b) Diluted	0.26	0.07	0.54	0.34	1.36	1.42
17. Dividend per share (par value of ₹1/- each)						
Final Dividend	-	-	-	-	-	0.40
Dividend Percentage	-	-	-	-	-	40.00
Interim Dividend	0.30	0.30	0.30	0.60	0.60	0.60
Dividend Percentage	30.00	30.00	30.00	60.00	60.00	60.00



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Select Information for the Quarter and Nine months ended December 31, 2014

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	Dec 31, 2014	Sep 30, 2014	Dec 31, 2013	Dec 31, 2014	Dec 31, 2013	March 31, 2014
PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	38,727,800	38,727,800	40,851,787	38,727,800	40,851,787	40,691,277
- Percentage of share holding	31.64	31.64	33.38	31.64	33.38	33.24
2 Promoters and Promoter Group Shareholding						
a) Pledged/ Encumbered						
- Number of Shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of the company)	-	-	-	-	-	-
b) Non-Encumbered						
- Number of Shares	83,672,200	83,672,200	81,548,213	83,672,200	81,548,213	81,708,723
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the company)	68.36	68.36	66.62	68.36	66.62	66.76

Segment Wise Revenue and Results

Primary Segment Information

(₹ In Lakhs)

	Quarter Ended			Nine Months Ended		Year Ended
	Dec 31, 2014	Sep 30, 2014	Dec 31, 2013	Dec 31, 2014	Dec 31, 2013	March 31, 2014
1. Segment Revenue	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
(a) Software Products & Consultancy Services	388.62	402.99	509.65	1667.59	1708.68	2027.90
(b) IT Infrastructure & Support Services	101.17	110.50	49.89	257.40	371.21	573.60
Total	489.79	513.49	559.54	1924.99	2079.89	2601.50
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net Sales/Income From Operations	489.79	513.49	559.54	1924.99	2079.89	2601.50
2. Segment Results						
(a) Software Products & Consultancy Services	(99.18)	175.29	157.73	594.40	466.60	572.59
(b) IT Infrastructure & Support Services	4.87	4.44	2.52	11.78	19.55	19.74
Total	(94.31)	179.73	160.25	606.18	486.15	592.33
Less: (i) Finance cost	0.00	0.00	14.05	0.00	188.83	233.61
(ii) Other Un-allocable Expenditure net off Un-allocable Income	(438.79)	83.52	(567.36)	(12.04)	(1491.09)	(1446.65)
Profit / (Loss) Before Tax	344.48	96.21	713.56	618.22	1788.41	1805.37
Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.						

