



TAKE SOLUTIONS LIMITED
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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2011

(₹ In Lakhs, except per share data)

Particulars	Quarter Ended			Nine Months Ended		Year Ended
	Dec 31, 2011	Sep 30, 2011	Dec 31, 2010	Dec 31, 2011	Dec 31, 2010	March 31, 2011
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Net Sales/Income from Operations	1133.24	1168.22	991.35	3211.90	3340.58	4524.90
2. Other Income	1073.43	999.25	687.60	3369.33	1371.38	1841.37
3. Total Income (1+2)	2206.67	2167.47	1678.95	6581.23	4711.96	6366.27
Expenditure						
a. Staff Cost	223.73	215.76	202.43	649.07	724.83	955.66
b. Cost of Goods Sold & Other Direct Cost	151.22	87.48	154.01	519.95	387.61	649.48
c. Operations & Other Expenses	170.72	127.89	236.73	420.38	664.99	931.65
d. Amortisation	99.70	80.75	96.00	252.92	348.47	440.40
4. Total Expenditure	645.37	511.88	689.17	1842.32	2125.90	2977.19
5. Interest	115.97	119.58	102.10	365.13	284.46	403.71
6. Depreciation	18.50	18.60	29.73	59.95	91.41	117.79
7. Foreign Exchange (Gain) / Loss - Net	30.79	1.47	(37.90)	78.73	(138.34)	187.06
8. Profit before Tax [3-4-5-6-7]	1396.04	1515.94	820.05	4235.10	2071.85	2680.52
9. Provision for Taxation	166.17	224.24	46.36	440.68	272.78	343.54
10. Net Profit [8-9]	1229.87	1291.70	773.69	3794.42	1799.07	2336.98
11. Paid up Equity Share Capital (at par value of ₹ 1/- each)	1,200	1,200	1200.00	1200.00	1200.00	1200.00
12. Reserves excluding revaluation Reserves						25727.56
13. Basic Earnings Per Share - Not Annualised	1.02	1.08	0.64	3.16	1.50	1.95
14. Diluted Earnings Per Share - Not Annualised	1.02	1.07	0.64	3.15	1.50	1.94
15. Dividend Per Share (par value of ₹ 1/- each)						1.00
Final Dividend						100.00
Dividend Percentage						
16. Aggregate of Public Shareholding						
..... No. of Shares	50997904	50997904	51007904	50997904	51007904	51007904
..... Percentage of shareholding	41.66	41.66	41.67	41.66	41.67	41.67
17. Promoters and Promoter Group Shareholding						
Pledged/ Encumbered						
Number of Shares	-	-	-	-	-	-
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
Non-Encumbered						
Number of Shares	71402096	71402096	71392096	71402096	71392096	71392096
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
Percentage of shares (as a % of the total share capital of the company)	58.34	58.34	58.33	58.34	58.33	58.33

Segment Wise Revenue and Results
Primary Segment Information

(₹ In Lakhs)

	Quarter Ended			Nine Months Ended		Year Ended
	Dec 31, 2011	Sep 30, 2011	Dec 31, 2010	Dec 31, 2011	Dec 31, 2010	Mar 31, 2011
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Segment Revenue						
(a) Software Products & Consultancy Services	1038.69	1086.68	921.24	2709.49	3058.06	3845.65
(b) IT Infrastructure & Support Services	94.55	81.54	70.11	502.41	282.52	679.25
Total	1133.24	1168.22	991.35	3211.90	3340.58	4524.90
Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
Net sales/Income From Operations	1133.24	1168.22	991.35	3211.90	3340.58	4524.90
2. Segment Results						
(a) Software Products & Consultancy Services	570.43	685.64	395.08	1408.90	1371.95	1710.88
(b) IT Infrastructure & Support Services	6.84	25.84	3.84	102.35	15.41	139.66
Total	577.27	711.48	398.92	1511.25	1387.36	1850.54
Less: (i) Interest	115.97	119.58	102.10	365.13	284.46	403.71
(ii) Other Un-allocable Expenditure net off Un-allocable Income	(934.74)	(924.04)	(523.23)	(3088.98)	(968.95)	(1,233.69)
Profit Before Tax	1396.04	1515.94	820.05	4235.10	2071.85	2680.52

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.

Pradeep

