



**TAKE SOLUTIONS LTD**

CIN: L63090TN2000PLC046338

Regd. Office : 27, Tank Bund Road, Nungambakkam, Chennai 600 034

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**Statement of Unaudited Standalone Financial Results for the quarter and half year ended September 30, 2018**

(₹ In Lakhs except per share data)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Sep 30, 2018	Jun 30, 2018	Sep 30, 2017	Sep 30, 2018	Sep 30, 2017	Mar 31, 2018
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	24.66	40.19	75.77	64.85	102.18	243.78
2	Other Income	3,428.89	2,636.75	982.26	6,065.64	1,673.82	3,280.66
3	<b>Total Income</b>	<b>3,453.55</b>	<b>2,676.94</b>	<b>1,058.03</b>	<b>6,130.49</b>	<b>1,776.00</b>	<b>3,524.44</b>
4	<b>Expenses</b>						
	Cost of revenue	24.49	33.58	70.04	58.07	94.82	224.82
	Employee benefit expenses	169.54	121.54	166.87	291.08	265.29	526.29
	Finance cost	-	-	63.60	-	81.24	83.41
	Depreciation and amortisation	20.11	20.17	19.94	40.28	39.81	79.77
	Other expenses	289.56	161.64	265.33	451.20	451.39	1,135.76
	<b>Total Expenses</b>	<b>503.70</b>	<b>336.93</b>	<b>585.78</b>	<b>840.63</b>	<b>932.55</b>	<b>2,050.05</b>
5	<b>Profit/(Loss) before tax (3-4)</b>	<b>2,949.85</b>	<b>2,340.01</b>	<b>472.25</b>	<b>5,289.86</b>	<b>843.45</b>	<b>1,474.39</b>
6	<b>Tax expense</b>						
	Current tax	206.63	165.32	-	371.95	-	29.50
	Deferred tax	4.74	(41.35)	(49.12)	(36.61)	(54.69)	(80.27)
7	<b>Profit/(Loss) for the period (5-6)</b>	<b>2,738.48</b>	<b>2,216.04</b>	<b>521.37</b>	<b>4,954.52</b>	<b>898.14</b>	<b>1,525.16</b>
8	<b>Other Comprehensive Income</b>						
	a) i) Items that will not be reclassified to profit or (loss)	(7.66)	10.27	9.85	2.61	24.37	29.72
	ii) Income tax provision / (reversal) relating to the items that will not be reclassified to profit or (loss)	(2.13)	2.85	3.04	0.72	7.53	8.19
	b) i) Items that will be reclassified to profit or (loss)	-	-	-	-	-	-
	ii) Income tax provision/(reversal) relating to the items that will be reclassified to profit or (loss)	-	-	-	-	-	-
	<b>Total Other Comprehensive Income</b>	<b>(5.53)</b>	<b>7.42</b>	<b>6.81</b>	<b>1.89</b>	<b>16.84</b>	<b>21.53</b>
9	<b>Total Comprehensive Income</b>	<b>2,732.95</b>	<b>2,223.46</b>	<b>528.18</b>	<b>4,956.41</b>	<b>914.98</b>	<b>1,546.69</b>
10	<b>Paid-up equity share capital (Face value ₹ 1/- each)</b>	<b>1,479.34</b>	<b>1,479.34</b>	<b>1,332.37</b>	<b>1,479.34</b>	<b>1,332.37</b>	<b>1,479.34</b>
11	<b>Earnings per share (of ₹ 1/- each) (not annualised)</b>						
	(a) Basic (in ₹)	1.85	1.50	0.38	3.35	0.67	1.14
	(b) Diluted (in ₹)	1.84	1.49	0.38	3.33	0.67	1.14

Note:

**1. Standalone Statement of Assets and Liabilities**

Particulars	₹ In Lakhs	
	As at Sep 30, 2018	As at Mar 31, 2018
	(Unaudited)	(Audited)
<b>ASSETS</b>		
<b>Non-current assets</b>		
(a) Property, plant and equipment	341.54	378.13
(b) Other intangible assets	4.76	7.86
(c) Financial Assets		
(i) Investments	36,577.64	36,377.57
(ii) Loans	765.80	868.34
(iii) Other financial asset	100.00	100.00
(d) Deferred tax assets (net)	173.67	137.78
(e) Income tax assets (net)	406.87	930.29
(f) Other non-current assets	-	8.13
<b>Total Non-Current Assets</b>	<b>38,370.28</b>	<b>38,808.10</b>
<b>Current assets</b>		
(a) Inventories	3.23	18.48
(b) Financial assets		
(i) Investments	4,799.22	5,009.93
(ii) Trade receivables	10.55	90.94
(iii) Cash and cash equivalents	213.50	12,956.55
(iv) Bank balances other than (iii) above	2,279.99	2,275.71
(v) Loans	18,250.36	7,813.84
(vi) Other financial assets	16,321.21	10,353.73
(c) Other current assets	412.80	340.84
<b>Total Current Assets</b>	<b>42,290.86</b>	<b>38,860.02</b>
<b>Total Assets</b>	<b>80,661.14</b>	<b>77,668.12</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity share capital	1,479.34	1,479.34
(b) Other equity	78,839.96	75,474.38
<b>Total Equity</b>	<b>80,319.30</b>	<b>76,953.72</b>
<b>Non-current liabilities</b>		
(a) Financial liabilities		
Other financial liabilities	-	51.28
(b) Provisions	47.57	56.33
(c) Deferred tax liabilities (net)	-	-
<b>Total Non-Current Liabilities</b>	<b>47.57</b>	<b>107.61</b>
<b>Current liabilities</b>		
(a) Financial liabilities		
(i) Trade payables	47.85	135.63
(ii) Other financial liabilities	231.91	447.34
(b) Other current liabilities	7.95	17.51
(c) Provisions	6.56	6.31
<b>Total Current Liabilities</b>	<b>294.27</b>	<b>606.79</b>
<b>Total Equity and Liabilities</b>	<b>80,661.14</b>	<b>77,668.12</b>

- 2 The Standalone Financial Results for the quarter and half year ended September 30, 2018 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the company in their respective meetings held on October 30, 2018. The statutory auditors of the company have carried out Limited Review of the said financial results.
- 3 Effective April 01, 2018, the Company has adopted Ind AS 115 "Revenue from Contracts with Cutomers". The applicable Ind AS did not have any material impact on the financial statements of the Company.
- 4 The company on a standalone basis operates in the business segment of offering supply chain management and hence there is only one business segment. The company on a standalone basis is primarily operating in India, which is considered as single geographical segment. Accordingly, segment information has not been separately disclosed.
- 5 The Board of Directors at its meeting held on October 30, 2018, has declared an interim dividend of 30% (₹ 0.30 per equity share of par value ₹ 1/- each for the period ended September 30, 2018).
- 6 The final dividend of ₹1/- per equity share for the Year 2018 was approved by the shareholders at the Annual General Meeting of the Company held on August 10, 2018 and the same was paid subsequently.
- 7 During the quarter ended September 30, 2018, employees exercised 13,950 equity shares under Employee Stock Option Scheme of the Company.
- 8 Share of profit in Navitas LLP of Rs. 2,106.70 lakhs and Rs.3,790.86 lakhs respectively for quarter and half year ended September 30, 2018; Rs. 404.94 lakhs and Rs. 926.85 lakhs respectively for quarter and half year ended September 30, 2017 and Rs. 1,470.96 lakhs for year ended March 31, 2018 has been included in Other Income.
- 9 Previous period figures have been regrouped /reclassified, wherever necessary to conform to current period's classification.

**For and on behalf of the Board of Directors**

Place : Mumbai  
Date : October 30, 2018

Srinivasan H.R.  
Vice Chairman & Managing Director