



TAKE SOLUTIONS LTD
CIN: L63090TN2000PLC046338

Regd. Office : 8b, Adyar Club Gate Road, Chennai 600 028
www.takesolutions.com

PART I

Statement of Standalone Audited Results for the Year ended March 31, 2014

(₹ In Lakhs except per share data)

Particulars	Quarter Ended			Year Ended	
	March 31, 2014	December 31, 2013	March 31, 2013	March 31, 2014	March 31, 2013
	UnAudited	UnAudited	UnAudited	Audited	Audited
1. Income from Operations					
Net Sales/Income from Operations	521.61	559.54	822.73	2601.50	2951.50
Total Income from operations (net)	521.61	559.54	822.73	2601.50	2951.50
2. Expenses					
a. Cost of Goods Sold & Other Direct Cost	256.75	178.91	90.97	840.87	404.38
b. Employee benefits expense	94.72	108.73	248.58	625.19	980.60
c. Depreciation and amortisation	42.94	45.19	110.94	537.91	458.80
d. Other expenses	354.58	179.77	285.66	777.36	985.00
Total Expenses	748.99	512.60	736.15	2781.33	2828.78
3. Profit/(Loss) from Operations before Other Income, finance cost and exceptional items (1-2)	(227.38)	46.94	86.58	(179.83)	122.72
4. Other Income	289.12	680.67	580.61	2218.81	4117.75
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	61.74	727.61	667.19	2038.98	4240.47
6. Finance costs	44.78	14.05	23.46	233.61	410.85
7. Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	16.96	713.56	643.73	1805.37	3829.62
8. Exceptional items	-	-	-	-	-
9. Profit/(Loss) from ordinary activities before tax (7-8)	16.96	713.56	643.73	1805.37	3829.62
10. Tax expense	(62.25)	59.35	69.06	94.37	165.20
11. Net Profit/(Loss) from ordinary activities after tax (9-10)	79.21	654.21	574.67	1711.00	3664.42
12. Extraordinary items (net of tax expense)	-	-	-	-	-
13. Net Profit/(Loss) for the Period (11-12)	79.21	654.21	574.67	1711.00	3664.42
14. Paid up equity share capital (Face value of ₹1/-)	1200.00	1200.00	1200.00	1200.00	1200.00
15. Reserves excluding Revaluation Reserves as per Balance sheet of previous accounting year				30807.20	30501.80
16. Earnings per share (before and after extraordinary items) (of ₹1/- each not annualised)					
(a) Basic	0.07	0.55	0.48	1.43	3.05
(b) Diluted	0.07	0.54	0.49	1.42	3.05
17. Dividend Per Share (par value of ₹1/- each)					
Final Dividend	-	-	-	0.40	0.40
Dividend Percentage	-	-	-	40.00	40.00
Interim Dividend	-	0.30	-	0.60	0.60
Dividend Percentage	-	30.00	-	60.00	60.00

PART II

Select Information for the Year ended March 31, 2014

Particulars	Quarter Ended			Year Ended	
	March 31, 2014	December 31, 2013	March 31, 2013	March 31, 2014	March 31, 2013
A. PARTICULARS OF SHAREHOLDING					
1 Public shareholding					
- Number of shares	40,691,277	40,851,787	45,065,799	40,691,277	45,065,799
- Percentage of share holding	33.24	33.38	36.82	33.24	36.82
2 Promoters and Promoter Group Shareholding					
a) Pledged/ Encumbered					
- Number of Shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non-Encumbered					
- Number of Shares	81,708,723	81,548,213	77,334,201	81,708,723	77,334,201
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	66.76	66.62	63.18	66.76	63.18

Particulars	Quarter Ended March 31, 2014
B. INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	2
Disposed off during the quarter	2
Remaining unresolved at the end of the quarter	Nil

Standalone Statement of Assets and Liabilities	(₹ In Lakhs)	
	As at March 31, 2014	As at March 31, 2013
	Audited	Audited
A. EQUITY AND LIABILITIES		
1. Shareholders' funds		
(a) Share capital	1200.00	1200.00
(b) Reserves and Surplus	30807.20	30501.80
Sub-total - Shareholders' funds	32007.20	31701.80
2. Non-current liabilities		
(a) Long-term borrowings	-	422.46
(b) Deferred tax liabilities (net)	-	118.70
(c) Other long-term liabilities	-	-
(d) Long-term provisions	58.20	137.29
Sub-total - Non-current liabilities	58.20	678.45
3. Current liabilities		
(a) Short-term borrowings	-	-
(b) Trade payables	353.90	240.60
(c) Other current liabilities	145.50	1548.95
(d) Short-term provisions	789.80	843.20
Sub-total - Current liabilities	1289.20	2632.75
TOTAL - EQUITY AND LIABILITIES	33354.60	35013.00
B ASSETS		
1 Non-current assets		
(a) Fixed assets	205.00	743.20
(b) Non-current investments	23438.20	23438.20
(c) Deferred tax asset (net)	5.02	0.00
(d) Long-term loans and advances	141.20	1287.91
Sub-total - Non-current assets	23789.42	25469.31
2 Current assets		
(a) Current investments	5000.00	2600.00
(b) Inventories	0.20	4.12
(c) Trade receivables	259.20	653.80
(d) Cash and cash equivalents	424.00	793.88
(e) Short-term loans and advances	3881.78	5491.89
Sub-total - Current assets	9565.18	9543.69
TOTAL - ASSETS	33354.60	35013.00

Segment Wise Revenue and Results					
Primary Segment Information					
	(₹ In Lakhs)				
	Quarter Ended			Year Ended	
	March 31, 2014	December 31, 2013	March 31, 2013	March 31, 2014	March 31, 2013
1. Segment Revenue	UnAudited	UnAudited	UnAudited	Audited	Audited
(a) Software Products & Consultancy Services	319.27	509.65	803.40	2027.90	2704.00
(b) IT Infrastructure & Support Services	202.34	49.89	19.33	573.60	247.50
Total	521.61	559.54	822.73	2601.50	2951.50
Less: Inter Segment Revenue	-	-	-	-	-
Net sales/Income From Operations	521.61	559.54	822.73	2601.50	2951.50
2. Segment Results					
(a) Software Products & Consultancy Services	87.64	157.73	293.64	572.59	521.10
(b) IT Infrastructure & Support Services	0.19	2.52	2.78	19.74	9.57
Total	87.83	160.25	296.42	592.33	530.67
Less: (i) Finance cost	44.78	14.05	23.46	233.61	410.85
(ii) Other Un-allocable Expenditure net off Un-allocable Income	26.09	(567.36)	(370.77)	(1446.65)	(3709.80)
Profit Before Tax	16.96	713.56	643.73	1805.37	3829.62

Segregation of assets, liabilities, depreciation and other non-cash expenses into various primary segments has not been carried out as the assets are used interchangeably between segments. Accordingly, no disclosure relating to segmental assets and liabilities has been made.