

Date: July 28, 2016

The General Manager
Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001

The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Sub: Qualified Institutions Placement of equity shares of face value Rs. 1 each ("Equity Shares") by TAKE Solutions Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) ("the Issue")

Dear Sir/ Madam,

We wish to inform you that the Securities Issue Committee of the board of the Company at its meeting held today i.e. July 28, 2016, approved the issue and allotment of 10,836,800 Equity Shares of face value Rs. 1 each to eligible Qualified Institutional Buyers (QIB) at the issue price of Rs 166.10 per Equity Share, aggregating to Rs. 1,799,992,480 (Rupees One Seventy Nine Crores Ninety Nine Lakhs Ninety Two Thousand Four Hundred and Eighty Only).

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased to Rs.133, 236,800 comprising of 133,236,800 equity shares of face value of Rs. 1 each.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours Faithfully,
For TAKE Solutions Limited



Shobana N S
Chief Financial Officer