

Date: July 26, 2016

TECHNOLOGY ANALYTICS KNOWLEDGE ENTERPRISE

The General Manager  
Corporate Relations  
**BSE Limited**  
Sir Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai -400 001

The Vice President,  
Listing Department  
**The National Stock Exchange of India Limited**  
Exchange Plaza  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051

**Sub: Qualified Institutions Placement of equity shares of face value Rs. 1 each ("Equity Shares") by TAKE Solutions Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) ("the Issue")**

Dear Sir/ Madam,

We wish to inform you that in respect of the Issue, the Securities Issue Committee (the "Committee") of the board of the Company at its meeting held at its meeting held today i.e. July 26, 2016, has *inter alia* passed the following resolutions:

- a. Approved the closure of the Issue today i.e. July 26, 2016
- b. Approved the issue price of Rs. 166.10 per Equity Share (share), [which is at a discount of Rs. 8.74 per Equity Share, to the Floor Price of Rs. 174.84 per Equity Share, for the Equity Shares to be allotted to eligible qualified institutional buyers in the Issue]; and
- c. Approved and adopted the Placement Document (PD) dated July 26, 2016, in connection with the Issue

The Issue had opened on July 21, 2016 and the same was intimated to you vide our letter dated July 21, 2016

We request you to take on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,  
Yours Faithfully,

**For TAKE Solutions Limited**



**Shobana N S**  
Chief Financial Officer