

Date: July 21, 2016

The General Manager
Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai -400 001

The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Sub: Qualified Institutions Placement of equity shares of face value Rs. 1 each ("Equity Shares") by TAKE Solutions Limited (the "Company") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) ("the Issue")

Dear Sir/ Madam,

We wish to inform you that in respect of the Issue, the Securities Issue Committee (the "Committee") of the board of the Company will be held on Tuesday, July 26, 2016, to *inter alia* consider the following resolutions:

- a. To approve the closure of the Issue;
- b. To approve the issue price including a discount, if any thereto permitted under the SEBI ICDR Regulations for Equity Shares to be allotted to qualified institutional buyers pursuant to the Issue; and
- c. To approve and adopt the Placement Document in connection with the Issue

We request you to take on record and the same be treated as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours Faithfully,
For TAKE Solutions Limited



Shobana N S
Chief Financial Officer